#### FORM OF ACCEPTANCE AND TRANSFER FOR THE OFFER SHARES

#### TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE OFFER

THIS FORM OF ACCEPTANCE AND TRANSFER ("FORM") IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 21 OCTOBER 2025 ("OFFER DOCUMENT") ISSUED BY NOBLE PINNACLE (HOLDING) SDN BHD ("NPH"), DATO' SOO SZE CHING ("DATO' SOO"), DATUK LIEW FOO HEEN ("DATUK LIEW") AND WONG SAI KIT ("WONG SK") (COLLECTIVELY THE "JOINT OFFERORS") THROUGH AMINVESTMENT BANK BERHAD ("AMINVESTMENT BANK").

Unless the context otherwise requires or where otherwise defined in this Form, the definitions contained in the Offer Document shall also apply in this Form.

Pursuant to Section 14(1) of the SICDA, Bursa Securities has prescribed VLB Shares as securities required to be deposited into the CDS account. Therefore, all dealings in VLB Shares that have been deposited into the CDS account will be carried out in accordance with the SICDA and the Rules of Bursa Depository.

If you wish to accept the Offer in respect of your Offer Shares, you should complete and sign this Form in accordance with the instructions contained in this Form and the Offer Document. **YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER IN RESPECT OF YOUR OFFER SHARES**.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer. If you have any doubt about the procedures or the status of the acceptance of the Offer, you should contact the Share Registrar at the contact numbers in Note 1(A)(v) of this Form.

If you have sold or transferred all your Offer Shares, you should hand this Form and the accompanying Offer Document immediately to the person/agent through whom you effected the sale or transfer for transmission to the purchaser or transferee.

#### **UNCONDITIONAL MANDATORY TAKE-OVER OFFER**

BY

#### **NOBLE PINNACLE (HOLDING) SDN BHD**

Registration No. 202401010787 (1556637-D) (Incorporated in Malaysia)

DATUK LIEW FOO HEEN

**AND** 

**WONG SAI KIT** 

(COLLECTIVELY, "JOINT OFFERORS")

**THROUGH** 



### **AmInvestment Bank**

### AMINVESTMENT BANK BERHAD

(Registration No: 197501002220 (0023742-V) (A Participating Organisation of Bursa Malaysia Securities Berhad)

#### **TO ACQUIRE**

ALL THE REMAINING ORDINARY SHARES IN VESTLAND BERHAD ("VLB" OR "OFFEREE") NOT ALREADY HELD BY THE JOINT OFFERORS AND THE PERSONS ACTING IN CONCERT WITH THEM ("OFFER SHARE(S)") FOR A CASH CONSIDERATION OF RM0.34 PER OFFER SHARE ("OFFER")

For Holders whose Offer Shares are deposited into the CDS, if you wish to accept the Offer, please refer to Note 1(A) of this Form. For Holders who have purchased the Offer Shares before the Closing Date but the Offer Shares have not been credited into your CDS account, if you wish to accept the Offer, please refer to Note 1(D) of this Form.

 $\textbf{For Non-Resident Holders}, if you wish to accept \ \ the \ Offer, please \ refer \ to \ Note \ 1(E) \ of \ this \ Form.$ 

Acceptances in respect of the Offer Shares must be received by **5:00 p.m.** (Malaysian time) on Tuesday, **11 November 2025**, being the First Closing Date or such other later date(s) as may be announced by AmInvestment Bank, on behalf of the Joint Offerors at least 2 days before the Closing Date. Subject to the provisions of the Rules and terms and conditions of the Offer Document, the Joint Offerors may revise or extend the date and time for the acceptances of the Offer beyond the First Closing Date. Notice of such revision will be posted to the Holders accordingly.

#### NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM

If you are an individual, you must, except as mentioned below, personally sign this Form. If you are a corporation, you must execute this Form under your common seal, which should be affixed and witnessed in accordance with your constitution or other regulations and signed on your behalf by an authorised officer(s) or attorney(s) in accordance with your constitution or other applicable regulations.

Please refer to the following procedures to facilitate your completion of this Form:-

1. (A) For Holders of the Offer Shares whose Offer Shares have been credited into their CDS account

To accept the Offer, you are required to:

- (i) complete and sign this Form;
- (ii) complete and sign the Bursa Depository Transfer Form (FTF010), which can be obtained from your ADA/ADM, in accordance with the instructions printed on the reverse side of the Bursa Depository Transfer Form;
- (iii) complete in full the following particulars as contained in the Bursa Depository Transfer Form:
  - (a) particulars of the securities;
  - (b) particulars of the depositor;
  - (c) particulars of the witness;
  - (d) particulars of the transferee as appearing below; and
  - (e) category and approved reason for transfer as appearing below.

In respect of subparagraphs (d) and (e) above, you are requested to complete the particulars on the transferee as follows:

CDS account no.

Name of transferee

: 086-001-080622301
: AMSEC NOMINEES (TEMPATAN) SDN BHD PLEDGED SECURITIES ACCOUNT – AMBANK (M) BERHAD FOR NOBLE PINNACLE (HOLDING) SDN BHD

Category of transfer
Reason for transfer
: To cross (X) on category B only (change in beneficial ownership)
: To cross (X) on category B1 only (take-over offer)

(iv) proceed to lodge the completed and signed Bursa Depository Transfer Form with your ADA/ADM for the transfer of the Offer Shares deposited in the CDS on any Market Day prior to the Closing Date.

The transfer request shall be submitted by 3.30 p.m. (Malaysian time) to effect the transfer on the same Market Day provided that the request for the transfer is in compliance with the directions and Rules of Bursa Depository; and

- (v) enclose the following:-
  - (a) the depositor's copy of your Bursa Depository Transfer Form (with the details of the reference number to be issued by Bursa Depository for the transfer, as evidence that the transfer has been effected) duly verified and acknowledged by your ADA/ADM; and
  - (b) together with this completed and signed Form; and

and despatch by post (either by ordinary mail or courier) or deliver by hand or submit via its website at <a href="https://srmy.vistra.com">https://srmy.vistra.com</a>, your own risk, to the Share Registrar at the following address (as the case may be), so as to arrive not later than 5:00 p.m. (Malaysian time) on Tuesday, 11 November 2025 being the First Closing Date, or such later dates as may be announced by AmInvestment Bank, on behalf of the Joint Offerors, at least two (2) days before the Closing Date. The details of the Share Registrar, whose business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays), are as follows:-

Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32,
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

#### NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM (CONT'D)

or alternatively to submit the documents at the drop box provided at

Unit G-3, Ground Floor Vertical Podium Avenue 3, Bangsar South No. 8 Jalan Kerinchi 59200 Kuala Lumpur, Malaysia

Telephone no. : +603-2783 9299 Email address : is.enquiry@vistra.com

The Share Registrar will not issue any acknowledgement of receipt of the Form and the accompanying documents in respect of the Offer. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar.

A return envelope is hereby enclosed for your convenience.

#### (vi) Submission of Form via Vistra Share Registry and IPO (MY) portal ("The Portal")

You can send this Form electronically to the Share Registrar's website, at <a href="https://srmy.vistra.com">https://srmy.vistra.com</a> in which case you are not required to submit this physical form. Instructions on how to submit this Form electronically are stated in **Section 1.1(iv)**, **Step 3A of Appendix II of the Offer Document**. This Form shall be submitted electronically so as to arrive **not later than 5.00 p.m. (Malaysian time) on Tuesday, 11 November 2025** being the First Closing Date, unless extended or revised by the Joint Offerors and may be announced by AmInvestment Bank on behalf of the Joint Offerors at least 2 days before the Closing Date.

## (B) If the Holder of the Offer Shares is away from his/her registered address and this Form is received by agent of the Holder of the Offer Shares

The agent of the Holder of the Offer Shares should send this Form by the quickest means (e.g. courier or express post) to the Holder of the Offer Shares for execution or, if he/she has executed a Power of Attorney, have this Form signed by the attorney and accompanied by a statement reading "signed under Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, a copy of the Power of Attorney which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised and recognised as valid in Malaysia, should be enclosed with this Form for noting and lodged with the Share Registrar by post or by hand at your own risk, at the address (as the case may be) as set out in Note 1(A)(v) above.

The Holder for the Offer Shares should then proceed to perform the procedures as set out in Note 1(A) above. No other signature is acceptable.

In the event that this Form, the Offer Document or other documents related to the Offer are sent or transmitted to a Holder of the Offer Shares in any other jurisdiction other than Malaysia, reference should be made to **Section 3 of Appendix II** of the Offer Document which shall apply equally to the Holder of the Offer Shares.

#### (C) If the Holder of the Offer Shares is deceased

In order to accept the Offer, the duly completed Form of Notification of Death of Depositor ("Form of Notification") as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Shares from the CDS account of the deceased to the CDS account of the executor or administrator of the deceased's estate must be effected by Bursa Depository.

This Form must be signed by the executor or administrator of the deceased's estate, named in the Form of Notification to whom the Offer Shares have been effectively transferred by Bursa Depository and who is registered as the Holder of the Offer Shares and the procedures set out in Note 1(A) above shall be applicable.

# (D) For Holders of the Offer Shares whose Offer Shares purchased have yet to be credited into their CDS account as at the Closing Date

If you have purchased the Offer Shares before the Closing Date but the Offer Shares have yet to be credited into your CDS account, you should forward this completed Form together with the relevant contract note for the Offer Shares as evidence of your beneficial ownership of the Offer Shares to the Share Registrar at the address set out in Note 1(A)(v) above, so as to arrive no later than 5:00 p.m. (Malaysian time) on the Closing Date.

You must then perform the procedures as set out in Note 1(A)(ii) and (iii) above.

#### NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM (CONT'D)

Once the Offer Shares have been credited into your CDS account, you must perform the procedures as set out in Note 1(A)(iv) above and then forward the depositor's copy of your Bursa Depository Transfer Form, duly verified and acknowledged by your ADA/ADM to the Share Registrar by post or by hand at your own risk, at the address as set out in Note 1(A)(v) above so as to arrive within seven (7) days from the Closing Date.

#### (E) For Non-Resident Holders of the Offer Shares

To accept the Offer, the procedures set out below and in Note 1(A) above are applicable to you. You should also refer to **Section 3 of Appendix II of the Offer Document**.

If you wish to accept the Offer, you are solely responsible to satisfy yourself as to the full observance of the laws of the relevant jurisdiction where you reside and in Malaysia in connection with the Offer, including without limitation the following:

- (i) receipt of cash payments in Ringgit Malaysia by you;
- (ii) repatriation of any monies by you out of Malaysia;
- (iii) obtaining of any governmental, exchange control or other consents which may be required;
- (iv) compliance with the necessary formalities, including legal and regulatory requirements to be observed; and
- (v) payment of any costs relating to the transfer or other taxes or duties due in such jurisdiction.

You will be solely responsible for the payment of any transfer fees or taxes or other requisite payments due in such jurisdiction. The Joint Offerors, AmInvestment Bank and the Share Registrar shall be fully indemnified and held harmless by you for any transfer fees or taxes or other requisite payments which you may be required to pay.

You should consult your professional advisers in your relevant jurisdiction on compliance with legal and other applicable requirements. Acceptance of the Offer by you shall be deemed to constitute a representation and warranty to the Joint Offerors, the Share Registrar and AmInvestment Bank that:-

- (a) you are in full observance of the laws of your relevant jurisdiction and Malaysia;
- (b) you have not received copies or originals of this Offer Document, this Form or any other documentation related to the Offer in, into or from a Restricted Jurisdiction;
- (c) you have not, in connection with the Offer or the execution or delivery of this Form, utilised, directly or indirectly, the mails or any means or instrumentality (including, without limitation, electronic mail, facsimile transmission, telephone, internet or other forms of electronic communication) of interstate or foreign commerce of, or any facilities of a national securities exchange of, any Restricted Jurisdiction;
- (d) you are not accepting the Offer from a Restricted Jurisdiction and in accepting the Offer, you are in full compliance with all necessary formalities and legal requirements of the relevant jurisdiction; and
- (e) you would not cause the Joint Offerors, the Share Registrar and AmInvestment Bank to be in breach of the laws of the relevant jurisdiction.

If you receive a copy of the Offer Document and this Form in any jurisdiction other than Malaysia, you may not:-

- (i) treat the same as constituting an invitation or offer to sell your securities or participate in the Offer;
- (ii) use this Form unlawfully by contravening any relevant registration or other legal requirements; or
- (iii) use this Form, if in the relevant jurisdiction, such an invitation or offer cannot lawfully be made to you.

In such circumstances, the Offer Document and this Form are sent for **information only** and any use or acceptance thereof may be invalid and disregarded.

#### NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM (CONT'D)

- 2. This Form must be completed in English or Bahasa Malaysia and submitted to the Share Registrar by post or by hand at your own risk, at the address (as the case may be) as set out in Note 1(A)(v) above in its entirety. You can send this Form electronically to the Share Registrar's website, at <a href="https://srmy.vistra.com">https://srmy.vistra.com</a> in which case you are not required to submit this physical form. Instructions on how to submit this Form electronically are stated in Section 1.1(iv), Step 3A of Appendix II of the Offer Document.
- Please type or write clearly in ink using BLOCK LETTERS. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of the Joint Offerors. Amendments must be clearly legible and should be countersigned by you.
- 4. Additional copies of this Form may be obtained from the office of the Share Registrar at the address set out in Note 1(A)(v) above from the Posting Date up to the Closing Date. You may also download this Form from Bursa Securities at <a href="https://www.bursamalaysia.com">www.bursamalaysia.com</a>.
- 5. Further instructions are contained in **Appendix II of the Offer Document**.
- 6. If you fail to comply with any of the terms or conditions pertaining to the acceptance of the Offer as set out in this Form and the Offer Document, the Joint Offerors may, at their discretion, elect to consider whether or not you have accepted the Offer. The decision of the Joint Offerors is final and binding.

Settlement of the cash consideration under the Offer cannot be made until all relevant documents have been properly completed, signed and lodged with the Share Registrar, namely Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H)), by the stipulated time and date.

All documents sent to the Share Registrar by post or by hand or via its website at <a href="https://srmy.vistra.com">https://srmy.vistra.com</a> will be at your own risk.

The last time and date for the lodgement of this completed Form (together with the depositor's copy of the Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM and where applicable, other document(s) of title or the relevant contract notes for the Offer Shares) is at 5:00 p.m. (Malaysian time) on the Closing Date, subject to Note 1(D) above, if your Offer Shares have yet to be credited into your CDS account.

#### FORM OF ACCEPTANCE AND TRANSFER FOR THE OFFER SHARES

TO: NOBLE PINNACLE (HOLDING) SDN BHD, DATO' SOO SZE CHING, DATUK LIEW FOO HEEN AND WONG SAI KIT (COLLECTIVELY THE "JOINT OFFERORS")

Dear Sir/Madam. In accordance with the terms and conditions of the Offer Document dated 21 October 2025, I/we hereby accept the Offer by the Joint Offerors through AmInvestment Bank Berhad in respect of (number of units) of my/our Offer Shares in consideration of a cash payment of RM0.34 for every Offer Share<sup>(1)</sup> hereby transferred by me/us. I/We hereby agree that the total consideration to be paid for my/our Offer Share(s) will be calculated based on the figure rounded down to the nearest sen, where applicable. I/We enclose herewith the depositor's copy of executed Bursa Depository Transfer of Securities Request Form (FTF010): Transfer Reference No. duly verified and acknowledged by my/our ADA/ADM together with the Power of Attorney(2)/transfer notice issued by Bursa Depository evidencing the transfer of the Offer Shares from the deceased's CDS account my/our CDS account, the executor or administrator<sup>(3)</sup>/contract note(s) as and/or other relevant documents which is required to effect the transfer of the Offer Shares. I/We confirm that I/we am/are not Non-Resident Holder(s) of the Offer Shares or that I/we am/are Nonresident Holder(s) who is/are ABLE to give the representations and warranties set out in Section 3.1(v) of **Appendix II** of the Offer Document<sup>(5)</sup>. I/We hereby give consent to Bursa Depository to release my eDividend bank account details registered to the Offeror and Share Registrar to facilitate the settlement of the consideration for the Offer Shares. PLEASE ENSURE THAT THE INFORMATION PROVIDED IN THIS FORM IS THE SAME AS STATED IN THE BURSA DEPOSITORY TRANSFER FORM (FTF010) Name of depositor (Holder) PLEASE ENSURE THAT YOUR CDS ACCOUNT NO. GIVEN BELOW IS THE SAME AS YOUR CDS ACCOUNT NO. STATED IN THE BURSA DEPOSITORY TRANSFER OF **SECURITIES REQUEST FORM (FTF010)** CDS account no. NRIC no. Old New : \* Passport/Company registration no. (\*All information given must be the same as the information in the records of Bursa Depository) Correspondence address Telephone/Contact no. House/Office (during office hours) Mobile E-mail address Date If Holder is an individual If Holder is a corporation<sup>(6)</sup> 



Director

Director/Secretary

Signature of Holder

#### Notes:

- (1) If VLB declares, makes and/or pays any Distribution on or after the date of the Notice but prior to the closing of the Offer and the Holders of the Offer Shares are entitled to retain such Distribution, the Offer Price shall be reduced by an amount equivalent to the net Distribution per VLB Share which such Holders of the Offer Shares are entitled to.
- (2) Where Note 1(B) of this Form is applicable.
- Where Note 1(C) of this Form is applicable.
- Where Note 1(D) of this Form is applicable.
- Delete as applicable. Your acceptance may be invalid and disregarded unless you are able to give the confirmation required.
- (6) A corporation must affix its common seal which must be witnessed in accordance with its constitution or other regulations and signed on its behalf by an authorised officer or attorney.

This completed Form together with the depositor's copy of Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM and where applicable, other document(s) of title or the relevant contract notes for the Offer Shares must be submitted to the Share Registrar at the following address:

Tricor Investor & Issuing House Services Sdn Bhd (Registration No. 197101000970 (11324-H))

Unit 32-01, Level 32, Tower A, Vertical Business Suite Avenue 3, Bangsar South No. 8, Jalan Kerinchi 59200 Kuala Lumpur, Malaysia

or alternatively to submit the documents at the drop box provided at

Unit G-3, Ground Floor Vertical Podium Avenue 3, Bangsar South No. 8 Jalan Kerinchi 59200 Kuala Lumpur, Malaysia

Telephone no. : +603-2783 9299 Email address : is.enquiry@vistra.com

Alternatively, you can submit this Form electronically to the Share Registrar's website, at <a href="https://srmy.vistra.com">https://srmy.vistra.com</a> by 5.00 p.m. (Malaysian time) on or before the Closing Date, in which case you are not required to submit physical copies.

To facilitate the electronic delivery of documents in the future, it is important for you to register your e-mail address with Bursa Depository via:

- Bursa Malaysia Berhad's website at <a href="https://www.bursamalaysia.com/trade/our\_products\_services/central\_depository\_system/request\_for\_estatement">https://www.bursamalaysia.com/trade/our\_products\_services/central\_depository\_system/request\_for\_estatement</a>; or
- (ii) Bursa Anywhere mobile application which can be downloaded from Google Play Store or Apple App Store.