AmInvestment Bank

Date : 11 November 2025

To:	Attention:
Vestland Berhad	Board of Directors
Securities Commission Malaysia	Encik Ahmad Zulkharnain Musa
Bursa Malaysia Securities Berhad	Listing Team 7
New Straits Times	The Editor, Business Section
The Star	The Editor, Business Section
The Sun	The Editor, Business Section
The Edge	The Editor, Business Section
The Malaysian Reserve	The Editor, Business Section
China Press	The Editor, Business Section
Nanyang Siang Pau	The Editor, Business Section
Sin Chew Jit Poh	The Editor, Business Section
Berita Harian	The Editor, Business Section
Bernama	The Editor, Business Section

Dear Sir / Madam,

VESTLAND BERHAD ("VLB")

UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY NOBLE PINNACLE (HOLDING) SDN BHD, DATO' SOO SZE CHING, DATUK LIEW FOO HEEN AND WONG SAI KIT (COLLECTIVELY, THE "JOINT OFFERORS") THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN VLB NOT ALREADY HELD BY THE JOINT OFFERORS AND THE PERSONS ACTING IN CONCERT WITH THEM ("OFFER SHARE(S)") FOR A CASH CONSIDERATION OF RM0.34 PER OFFER SHARE ("OFFER")

We refer to the Offer Document dated 21 October 2025. Unless otherwise stated, the terms used herein shall have the same meaning as defined in the Offer Document.

We refer to the Notice dated 30 September 2025 served on the Board by the Joint Offerors through AmInvestment Bank Berhad and the Offer Document dated 21 October 2025 ("**Posting Date**").

On behalf of the Joint Offerors, AmInvestment Bank Berhad wishes to inform that the Offer has closed at 5.00 p.m. (Malaysian Time) on 11 November 2025 ("**Closing Date**").

AmInvestment Bank Berhad 197501002220 (23742-V)
A member of the AmBank Group
(A Participating Organisation of Bursa Malaysia Securities Berhad)
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In accordance with paragraph 13.01 of the Rules on Take-overs, Mergers and Compulsory Acquisitions, on behalf of the Joint Offerors, AmInvestment Bank Berhad wishes to inform the level of acceptances of the Offer as at 5.00 p.m. (Malaysian Time) on the Closing Date is as follows:

	No. of VLB Shares	**%** [1]
VLB Shares held by the Joint Offerors and PACs as at the Posting Date	669,746,300	70.92
Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received after the Posting Date and up to 5.00 p.m. (Malaysian Time) on the Closing Date	69,200	0.01
Offer Shares acquired or agreed to be acquired (other than by way of acceptances of the Offer) by the Joint Offerors and PACs after the Posting Date and up to 5.00 p.m. (Malaysian Time) on the Closing Date	-	-
Total VLB Shares held by the Joint Offerors and PACs as at 5.00p.m. (Malaysian Time) on the Closing Date	**669,815,500**	**70.93**
Offer Shares for which acceptances of the Offer (which are subject to verification) have been received after the Posting Date and up to 5.00 p.m. (Malaysian Time) on the Closing Date	-	-

Note: -
(1) Computed based on 944,308,700 VLB Shares as at the Closing Date.

Yours faithfully,
For and on behalf of,
AMINVESTMENT BANK BERHAD

CHOONG LEE SIM
Senior Vice President
Corporate Finance

KUAN SOOK CHENG
Senior Vice President
Corporate Finance